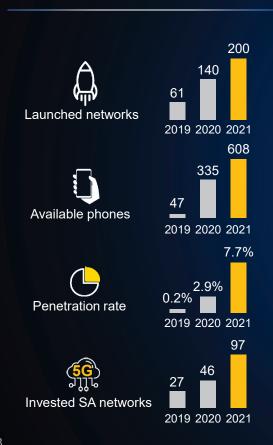
5G FORWARD

ZTE's Vision & Capability

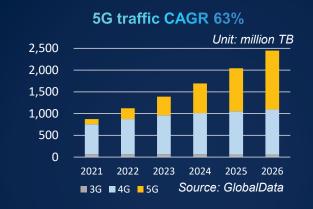


Global 5G commercialization now in the fast track with huge potentials

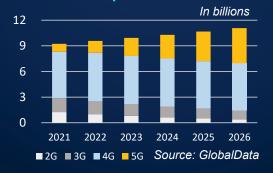
5G in the fast track



5G's huge potentials



5G subscription CAGR 35%



Driven by B2C & B2B











AR shipment 2025 vs. 2021

XR & gaming as key drivers

Source: IDC

More industries to be transformed by 5G

30.5%

B2B mobile market size CAGR 2021-2026

Top 3 private networks (share in 2025)

24.6%

24.4%

13.6%

Manufacturing

Energy & Utility

Transport & Logistics

Source: Omdia

Different phases and challenges need prioritization and tailored solutions

Initial development



Coverage Hotspot only



Penetration rate > 0%



Service enhancements

Easy kickoff

Easy & fast 5G deployment is the top priority

Scale development



Coverage Urban



Penetration rate ~10%



More new applications

Quality network

High-performance and efficient 5G network is critical to quality

Massive-scale development



Coverage Urban, suburban & rural



Penetration rate ~20% or higher

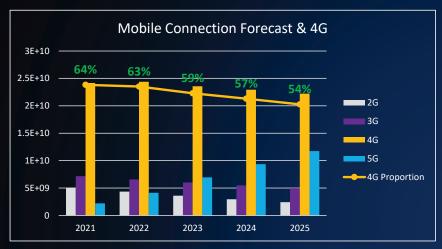


More B2C & B2B applications

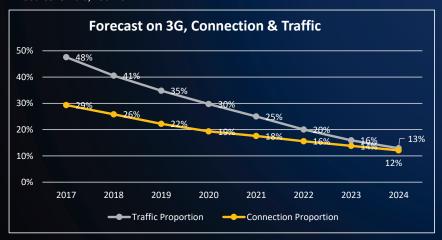
All-round monetization

Monetization is the way to 5G value creation

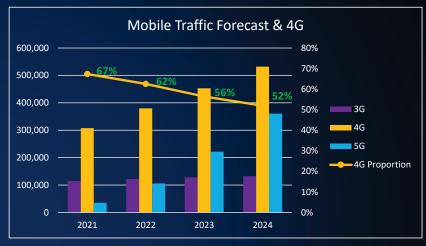
Phasing out 2G or 3G is not easy and 4G will continue to play a key role



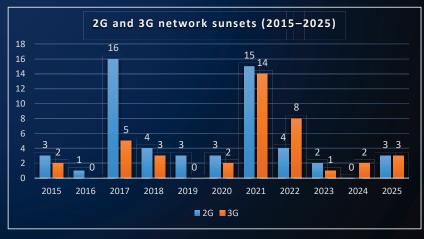
Source: Omdia, Feb. 2021



Source: Omdia, Feb. 2021



Source: Omdia, Feb. 2021



ZTE

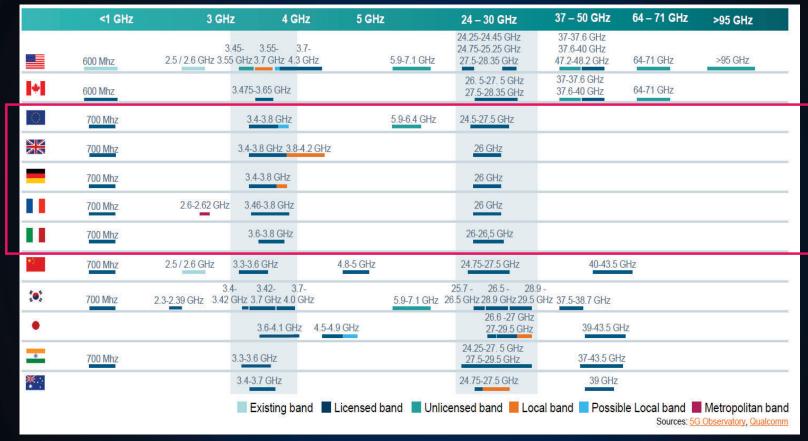
Challenges to tackle for materializing 5G





- 5G Status & Trends
- 2 5G Frequency Bands and Applications
- 3 2/3/4G to 5G Network Migration
- 4 Spectral Efficiency Technology
- 5 5G Private Network
- 6 Leading 5G to Commercialization

5G Frequency Band



5G Technology Laid Foundation for New Business



			<u> </u>		
	R15 NSA	R15 SA	R15 Late Drop	R16: NR Enhancement	R17: NR Enhancement
Network	Option 3	Option 2 & 5	Option 4 & 7	All Options	All Options
Scenarios	eMBB	• eMBB/uRLLC	• eMBB/uRLLC	eMBB/uRLLC/mMTC	
Technologies	DC(dual-connectivity)5G QoS Enhancement	SBANetwork SlicingVoNR4/5G interoperability5G MEC	Option 4 & 7	uRLLCmMTC5G V2XFMC	Tera HzAccessing satellite

Frequency Bands for the Network Layers

Coverage layer:

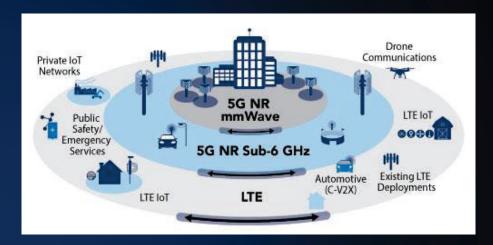
- Low band --- Below 3 GHz bands like 600 MHz and 700 MHz
- FDD legacy band are recommended for widely coverage.
- eg. 700/800/900/MHz can be used for ULRRC/IOT service;
 1800/2100/2600 can be used for eMBB service

Capacity layer:

- Mid-band --- Mid 3GHz to 6 GHz bands for higher bandwidth
- · Wide bandwidth that can provide ultra high capacity for the system.
- eg. N78 band is used for eMBB service

Hot spot layer:

- · High band --- mmWave, FR2
- Lays a big role in 5G NR system due to much higher bandwidth
- eg. 26GHz currently is mainly planned for eMBB service

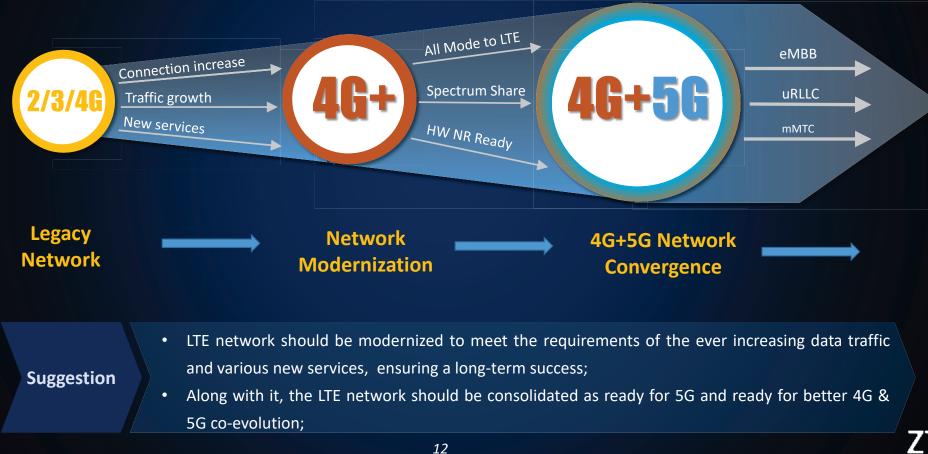






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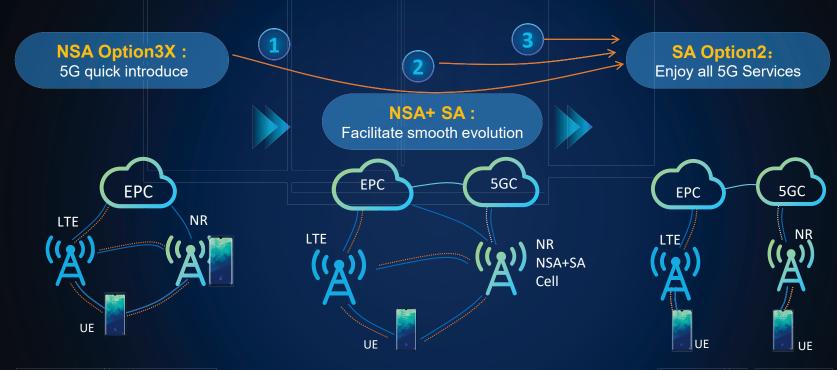
A Future-oriented 4G is the Answer to a Better 4G & 5G Co-evolution



ZTE Solution overview

Architecture	Site	Spectrum & experience	Operation & optimization	Verticals
SA & NSA & SA/NSA hybrid all supported with great flexibility NSA Massive commercial deployment & migration experience	UniSite NEO Quick 5G rollout & simplest network modernization With 5nm technology & industry-leading BBU	Usage, sharing, planning & migration SuperDSS Tri-RAT spectrum sharing FAST 5G coverage & capacity booster SSB 1+X 3D coverage made easy Intelligent orchestration	UME & tools O&M powered by Al and big data AAPC Easy 5G M-MIMO rollout & optimization PowerPilot The next-gen energy saving innovation	NodeEngine Quick private 5G enabler with BBU- embedded MEC technology

ZTE SA+NSA Dual-mode Architecture



A Quick Roll-out Option

- eMBB as the main focus
- No 5GC required
- Maximized branding effect
- Lower initial investment

ZTE provides flexible architecture and evolution paths to operators.

Final Roll-out Option

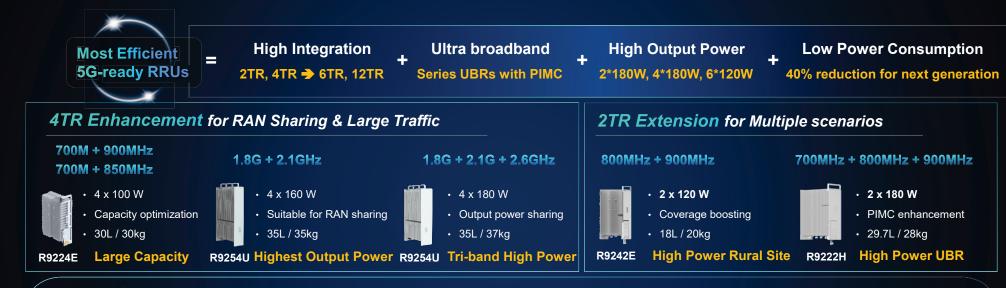
- 5GC is required
- eMBB/URLLC/mMTC
- Relaxed coupling between 4G & 5G
- SA UEs ready in 2020

ZTE

UniSite NEO: Simplest 4G modernization & 5G evolution



UniSite NEO: 4G Modernization with Extreme Efficiency



12TR & 6TR Breakthrough for Extreme Efficiency

700MHz + 800MHz + 900MHz



- 6 x 120 W
- 2TR per band
- 37L / 39kg

R9256U Unique & Lightest 3-Sector UBR



R9259U

- · 4TR per band
- 45L / 45kg

• 12 x 80 W

Highest Integration





3 radios into 1 for three sectors

Industry leading UBR series, provides flexible choices with 4G modernization and 5G evolution.

UniSite NEO: New generation AAU to carry 5G capacity



5G AAU New Generation

- 320W power output
- 192 antenna elements
- Lower weight and volume
- **Higher** energy efficiency

A+P for full-bands

Innovative interleaved solution for lower CAPEX & **OPEX**



AP9512A

Active Part

- Fully decoupled with passive antenna
- Flexible 200M/400MHz@n78, 32TR/64TR config.
- 320W High output power & green energy saving

Passive part

- Integrated interleaved solution with Transparent antenna for high antenna gain and high reliability
- 12 ports (4L+8H) for 700M-2600MHz full bands
 - Independent or integration use for phased construction

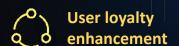
Ubiquitous Deployment 4 "U"





SuperDSS(Tri-RAT Dynamic Spectrum Sharing) facilitates sub3G smooth evolution







- Avoiding user churn during 2G/3G sunset
- Both static and dynamic SuperDSS can be supported
- 2G/3G voice service experience guarantee
- 4G/5G user throughput improved



- 5G evolution oriented networking design, one time deployment is the final network status
- Improving network potential



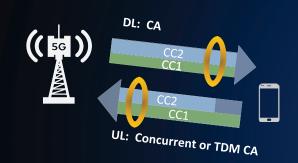
Smooth Evolution

 When UMTS shutdown, SuperDSS can flexibly evolve to DSS or NR without extra configuration

ZTE

FAST – the 5G coverage and capacity booster FAST: Fusion Assisting Super TDD

FAST leverages 3GPP-standard carrier aggregation to enhance 5G coverage & capacity



Inter-cell CA & inter-site CA supported

19Q2

Abundant CA capabilities

- 700M + 3.7G
- 700M + 2.6G
- 2.1G + 3.5G
- 2.1G + 3.7G
- 700M + 2.1G + 3.7G
- ..



Capacity (both UL & DL)

DL & UL benefited from traditional CA. UL also benefited from TDM CA.



Coverage

Mid-low band coordination to extend UL coverage.



Latency

With flexible coordination, uplink freq-time resources is increased to reduce latency.

FAST can benefit from both Rel-15 and Rel-16 with increased number of features

ZTE

FAST POC

FAST trial

20Q2

UE available & FAST commercial use

21Q2



UL CA included in Rel-15 late drop

UL CA strengthened in Rel-16 with Uplink Tx Switching for CA UL TDM CA (Rel-16)

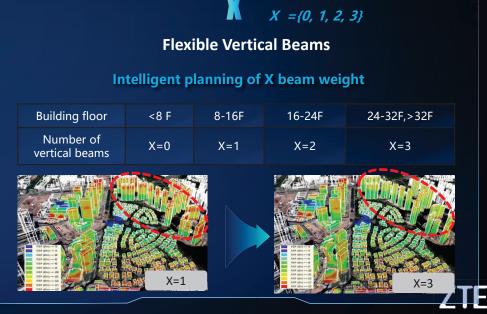
Simplest beam design achieves stable H and flexible V collaborative coverage



SSB 1+X simplifies 5G network planning & improves performance

- Reduce 5G planning complexity by leveraging 4G planning data
- No change of beam planning required when migrate from NSA to SA
- Both coverage and capacity for high-rise buildings can be enhanced
- Decoupling horizontal and vertical beams
- Simplest beam design, for both H&V coverage
- Intelligent network planning tool for 1+X efficient deployment





Flexible deep coverage solutions fit for diversified scenarios



PowerPilot - Greener network for a more sustainable digital future

Basic functions facilitates energy saving



Al empowers precise energy saving



Service pilot drives further energy saving















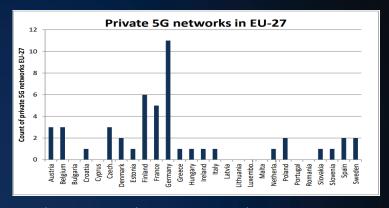
ZTE



Global 5G Private Network Development







< 5G Observatory, Quarterly Report 13, Up to October 2021 >

The German telecoms regulator, BNetzA, reserved 100MHz of spectrum in the 3700MHz-3800MHz band to private companies. According to the regulator, 33 companies have bought 5G private licenses so far including Bosch, BMW, BASF, Lufthansa, Siemens and Volkswagen.

In France, frequencies in the 2600 TDD MHz band (band #38, 2570-2620 MHz) have been offered to metropolitan businesses by the regulator ARCEP. The airport operator, ADP Group and its subsidiary Hub One, Air France, The major French electricity company EDF, The mobility company TransDev have been granted some bandwidth for years

In the Netherlands, spectrum at 3400-3450 MHz and 3750-3800 MHz is intended to be made available for local use. Nevertheless, the 3500 MHz auction is planned for 2022 as the band is currently used for satellite communications.

Sweden's 5G auction of the 2.3 and 3.5 GHz bands will reserve 80MHz of frequencies between 3720MHz and 3800MHz for local and regional licenses.

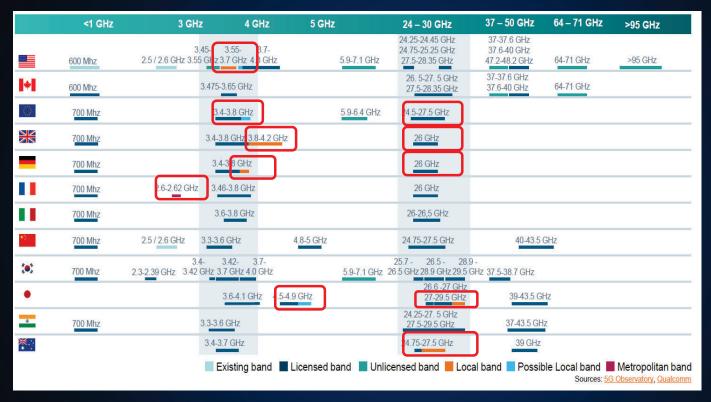
In the UK, OFCOM will dedicate the 3.8-4.2 GHz band for local deployments, requiring national operators to hand over unused licensed spectrum to enterprises. The lower 26 GHz band will be reserved for private and shared access as well.

Other countries outside Europe including the US, Japan, Australia and China are also moving forward with their plans to identify and allocate spectrum for localized.

> The dedicated 5G spectrum for private network is the most important accelerator for the private network development;



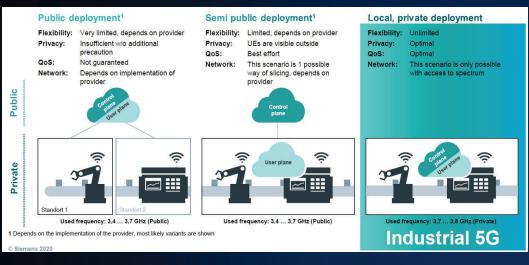
Spectrum for 5G Private Network



< Industrial 5G. For the industry of tomorrow >- siemens.com/industrial-5g

• 5G Private Network Main Spectrum: 1) N78/3.5GHz; 2) mmWave/26G/28G; 3) 2.6GHz (France); 4) 4.9GHz (Jap)

Typical Modes of 5G Private Network



	Costs	Control	Complexity
Self-managed private network	Highest upfront costs Lower total lifetime costs	Most customisation and control over network performance	Requirement for new network infrastructure, support functions, digital capability groups
Outsourced private network	Lower upfront costs Higher total lifetime costs	Performance determined by agreed SLAs, less direct control of network	Requirement for new network infrastructure, most support functions outsourced
Semi-private network via network slicing	Lowest upfront costs Higher total lifetime costs	Performance determined by network slice specifications, least control of network	Easiest to adopt with little infrastructure change, most support functions outsourced

> Three Modes of 5G Private Network:

- Outsourced private network the manufacturer requests a proposal for a managed private network based on its connectivity requirements. The service provider is responsible for the network build and is subject to exacting service levels. It might also help develop digital services or platforms to fully realize the benefits of private 5G network capabilities.
- Semi-private network via network slicing —a mobile network operator uses network slicing to create a semi-private 5G network for the manufacturer. There's flexibility in tuning the technical capabilities of the product to meet connectivity needs.
- Self-managed private network the manufacturer keeps complete control of the network build and digital capabilities. They can tune the network specifications and performance to exact requirements.
- > Features of 5G Private Network depend on: 1) Capex/Opex; 2) Network Control and 3) Architecture Complexity
- Selection of Modes: 1) Is there dedicated spectrum? 2) Have the Capability for network design and operation? 3) Have the ability to translate application demands into technical specifications
 28

5G Private Network is Ready for Vertical Industry

5G Dedicated Spectrum for Private Network



3GPP Release 16 for Industry



Large Investment Expectation

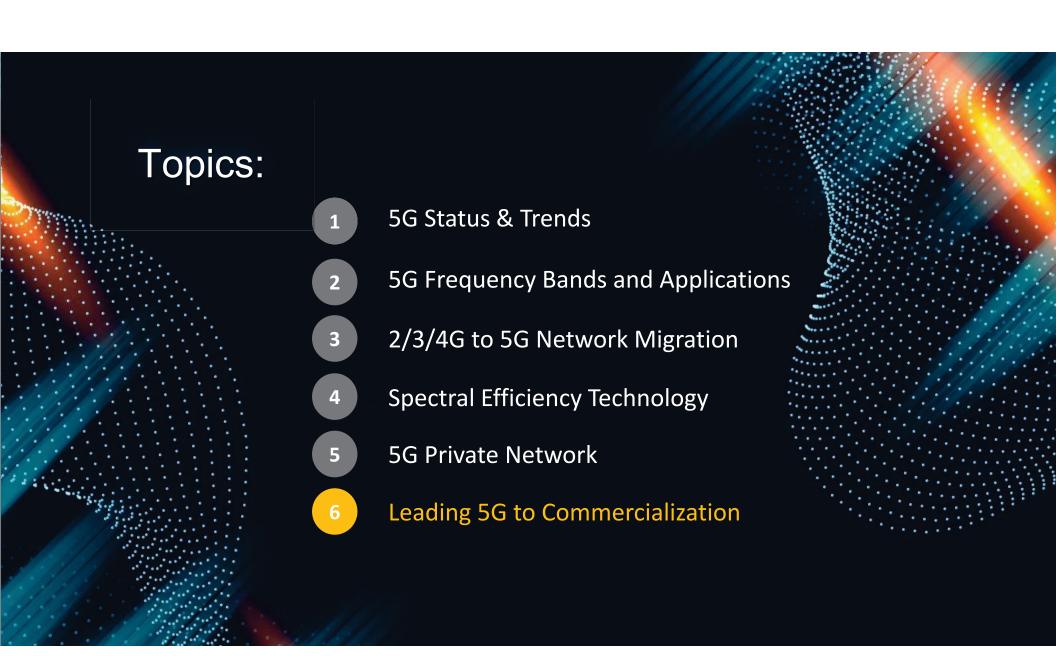


Multiple participator in Eco-system



Industry 5G!

5G Private/Campus Network is Warming up for Entering the Fast Lane.





Rollout in 350+ Cities in China & 60+ Cities Overseas

The Major Contributor in 5G Standardization



2500+ 3GPP 5G SEP





5000+ 5G Patents



7000+ 5G Proposals



200+ 5G Standard Experts



Leader of Multiple WI in 3GPP



2 3GPP WG Vice Chairman (1 new in Aug 2019)

5G Technology Innovation in All Aspects

LDPC



Mini Slot



Massive MIMO Beam Management



Channel Modeling @mmWave



FB-OFDM



Unified Frame Structure



Network Slicing

Leading 5G to Commercialization

Reliable Partner of 5G New Journey



Modernization

- Unit-site, simplified site solution
- · Flexible spectrum utilization
- · Highly efficient O&M



New Business

- · Flexible architecture
- New vertical application
- New business

Leading 5G Technologies with **Innovations**



Standard Contributor

- 3GPP 5G SEP TOP3
- Leading Work Items of key technologies in 3GPP



Key Chipset

- In-house designed high-performance 5G chips
- Reduce power consumption of key products



Massive MIMO

- High performance M-MIMO towards commercial scenarios definition
- Varies of enhanced features for M-MIMO with over 5 years experience