(2017)

To:

BALTAZAR Telmo (CAB-JUNCKER)

NOCIAR Juraj

(CAB-SEFCOVIC)

Subject: Breakfast meeting with the Alliance for a Competitive

European Industry - 23

February 2017

I gave a short presentation about how the clean energy package (legislative and enabling measures) and

the circular economy work together towards a low-carbon, resource-efficient European economy that is

competitive domestically and a strong exporter of clean energy technology and services. I highlighted the

importance of enablers bringing different sectors together in interesting alliances, e.g. H2020 circular

economy project on chemical recycling of used textiles to be used as industrial feedstock and innovation

deal on giving batteries used in e-vehicles extended life in energy storage (Renault-Nissan, Bouygues,

French and Dutch governments). I asked for advice on how best to engage industry in the clean energy

industry forum announced in the clean energy package.

Positive reactions on both clean energy and circular economy.

## Points to note:

- construction sector very interested in developing materials that can support energy storage
- steel industry has lots of ideas for low-carbon projects through the Innovation Fund, but some of these
- will be expensive projects (over 1 billion euro) and large-scale demonstration will need some flexibility  ${\sf v}$
- on the co-financing and state aid side
- some of the associations expressed concern about regulatory overlap and industry's ability to absorb

the cumulative effect of regulation under climate, energy, environmental and circular economy strands,

mentioning the idea of cumulative cost assessment at some point

- referring to industry's recent request for an EU industry policy and this week's Competitiveness Council

discussion, the associations pressed for clear political commitment to keep manufacturing and process

industries, their supply chains and associated jobs in Europe at a time when certain industries are being

lured away to the US

- warning that on the innovation side, mixed messages are coming out of the Commission, with industry

perceiving a Commission preference for focusing more on basic research rather than large-scale  $\,$ 

commercialisation of emerging innovations

----Original Message----

From: MENSINK Marco

Sent: Thursday, February 16, 2017 9:10 PM

To:

Cc: ; MENSINK Marco

Subject: ACEI guest next Thursday

Dear

Thank you for the call. We would like to very much welcome you next Thursday 23rd 08:00 - 09:00 at

Cefic for the breakfast for the Alliance of Competitive European Industries.

Chatham house rules - attending are the DG's of the largest European federations (see below my signature).

Both Winter Package and Circular are good topics. Next steps?

Also the industrial policy and Industry Day could be interesting.

Regards

Regards

Marco

Mr. Marco Mensink

Director General

European Chemical Industry Council - Cefic aisbl

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The Alliance for a Competitive European Industry has been formed in 2004 by 11 major European

industry sector associations and BusinessEurope. The common objective of its members is to promote

the competitiveness of European industry on a global scale. The Alliance therefore encourages a policy

and regulatory framework that supports that objective, reinforcing and complementing BusinessEurope

work in this respect by providing a sectoral perspective.

The industry sectors concerned represent the interests at EU level of some 6,000 large companies and

 $1.7~\mbox{millions}$  SMEs with a combined output of nearly EUR 5,000 billion turnover and EUR 1,300 billion

added value. These companies directly employ about 23 million people in the  ${\tt EU}$ .

## Chairmanship

- \* Marco Mensink, Alliance Chair and Director General of Cefic
- \* Markus J. Beyrer, Alliance Co-Chairman and Director General of BusinessEurope

## Members

ACEA - The European Car Manufacturers Association
CEFIC - European Chemical Industry Council
CEMBUREAU - The European Cement Association
CEPI - Confederation of European Paper Industries
EURATEX - The European Textile and Apparel Organisation
EURELECTRIC - Union of the Electricity Industry
EUROFER - European Confederation of iron and Steel Industries
EUROMETAUX - European Association of Metals
FoodDrinkEurope - Representing Europe's food and drink industry
FuelsEurope - the voice of the European petroleum refining
industry

ORGALIME - The European engineering industries association BusinessEurope - the Confederation of European Business