

From: [REDACTED] >
Sent: Tuesday, April 19, 2022 4:25 PM
To: [REDACTED] (CAB-TIMMERMANS) <[REDACTED]>
Cc: CAB TIMMERMANS CONTACT [REDACTED] <[\[REDACTED\]@ec.europa.eu](mailto:[REDACTED]@ec.europa.eu)>; [REDACTED] >
Subject: Security of gas supply - Request for meeting

Dear [REDACTED],

I am writing to you on behalf of our client, Galp, a Portuguese Oil & Gas company profoundly redefining itself towards a greener future. Besides being a crucial player in Portugal, Galp also has a strong presence both in Spain and Brazil. Galp is envisaging the Climate Transition as the opportunity to redefine its future and transform itself into a provider of sustainable energy solutions, from solar power to hydrogen and also to develop CCS projects and invest in the batteries value chain. In this sense, it is with enthusiasm that Galp has redefined its strategy to meet the carbon neutrality goals set by the European Green Deal.

Due to the current situation, diversification of energy supply is a pressing matter in the European Union. Therefore, **we would like to schedule a meeting in order to discuss the importance of Nigeria as a gas supplier to Portugal and Europe, the role Galp has been playing within this market** and some of our concerns regarding the **security of gas supply**.

As Portugal's dependency on Russian gas is relatively low, despite a rise in the last few years, we would also like to share some data on Galp's key role as a gas importer from Nigeria and how important this very role is for Portugal's energy supply.

- The latest REN report shows that around 50% of Portugal's natural gas comes from Nigeria, making it Portugal's biggest supplier mainly due to the long-term contracts it celebrated with Galp.
- In 2020, 46% of Galp's imported gas was shipped from Nigeria.
- There are two contracts expiring shortly between Galp and Nigeria:
 - One from 2003 to 2023, envisioning the supply of 0,73 million tons of gas per year.
 - One from 2006 to 2026, envisioning the supply of 1,42 million tons of gas per year.
- An additional contract was celebrated in 2020 stating that Galp would purchase one million tons of LNG per year to Nigeria LNG Limited for a period of ten years.
- According to REN, throughout the last few years there has been a reduction of imports from both Algeria (via Spain) and Qatar (whose numbers in 2021 were only one third of those from 2018).

Given our concerns with security of gas supply and the current European context, we believe that it is of the utmost importance that these issues are properly discussed in order to face the many challenges that are now present.

Best regards,

[REDACTED]