

FISMA/13621 - Courtesy call

Meeting date and place

Meeting held on 03/05/2022 14:30 Online

Participating organisation(s) representative(s)

██████████	Asset Management Association Switzerland	Contact
██████████	Asset Management Association Switzerland	Participant, Requester

Main issues discussed

The Asset Management Association (Switzerland) is part of EFAMA. They want to engage (pro-)actively with EU authorities on areas that will (at least indirectly) impact their industry. Important topics for them are delegation, sustainability disclosures and market access.

On delegation, given that CH banks and fund managers are very active in the EU and in the UK, members of the SMA would not like to see the delegation model disrupted or weakened by the ongoing AIFMD negotiations.

On sustainable finance, the market is seeking clarifications on the sequencing of the MiFID and SFDR obligations (we clarified along the lines of our written replies) and the granularity of the MiFID suitability assessment.

On ELTIF, they ask whether a CH manager can managed an ELTIF from outside the EU or whether it can use the ELTIF label.

Directorate or unit

FISMA.C.4

Internal participants

██████████	FISMA C/4	██████████	Participant, Requested for
██████████	FISMA C/4	██████████	Notetaker, Participant

Author(s) of minutes

██████████

Validator and validation date

██████████

