

From: CAB BRETON CONTACT
Sent: mardi 4 octobre 2022 14:29
To: [REDACTED]
Cc: CAB BRETON CONTACT
Subject: RE: Meeting Request: Battery Value Chain and Critical Raw Materials Act

Dear [REDACTED]

Thank you for your message which will be treated as soon as possible.

Best regards,

Cabinet of Commissioner Thierry Breton

From: [REDACTED]
Sent: Tuesday, October 4, 2022 1:51 PM
To: CAB BRETON CONTACT [REDACTED]
Cc: [REDACTED]
Subject: Meeting Request: Battery Value Chain and Critical Raw Materials Act

Dear Sir, Madam,

I am writing you on behalf of **Aurora, a joint venture set-up by a Galp and Northvolt to develop a sustainable lithium conversion facility in Portugal**. This partnership is a once-in-a-generation opportunity to reposition Europe as a leader in an industry that will be vital to bringing down global CO2 emissions, in line with European and Portuguese climate-change priorities.

In the context of the **future European Critical Raw Materials Act**, in which consultation Aurora is participating, and knowing the **importance lithium conversion for the EU** strategic autonomy, Aurora's CEO, [REDACTED] with [REDACTED] Co-founder and Chief Operating Officer at Northvolt and [REDACTED] Head of Lithium Battery Value Chain at Galp, would like to **request a meeting with the Commissioner Thierry Breton to discuss the alignment of this projects with EU's policies developments and the possible means within EU reach to support the development of a battery value chain**.

Galp and Northvolt's proven track records, complementary experience and expertise are expected to be further enhanced with the establishment of key partnerships along the value chain, namely in securing the supply of high quality spodumene concentrate from key suppliers.

The plant in Setúbal, which will be one of Europe's largest and the most sustainable, **is set to have an initial annual production capacity between 28,000 and 35,000 tons of battery-grade lithium hydroxide** – a critical material required by the lithium-ion battery manufacturing industry, which is expected to grow significantly by 2030. The plant will use a proven conversion process, leveraging recent process improvements and technologies to increase its sustainability and efficiency. Additionally, the JV is seeking to enable the use of green energy to power the conversion process, thereby minimizing reliance on the conventional natural-gas powered approach.

This would be an opportunity to discuss **Aurora's ambitions regarding lithium conversion, battery recycling** and also the topic of the **access to EU funding, support measures to European investments** and to **European produced lithium batteries**.

We thank you very much in advance for your attention to this request.

Best Regards,

[Redacted signature]

[Redacted signature]

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