Fram:	FISMA DIRECTOR GENERAL
Sent:	jeudi 20 octobre 2022 1 3:17
Ta:	· ·
Subject:	RE: Meeting Request fot 13 December - The Investment Association
Dear	
I have put a block on the aft scheduled)	ternoon of the 26th January (as the morning has regular meetings already
Hook forward to receiving r	nore information concerning the event.
Kind regards,	
From: Sent: Monday, October 17, To: FISMA DIRECTOR GENER Subject: Re: Meeting Reque	
Good afternoon ,	
Apologies in the delay comir	ng back to you. As you can appreciate, its been a busy few days in the UK.
Chatham House rules and w based in Europe)to attend. I short 10-minute opening re- pre-agreed topics. As I set o Investment Strategy, includi	26 th of January that would be appreciated. Our roundtables are held under e invite no more than 10 senior members across industry (both UK and those The roundtable itself normally lasts for 90 minutes, including breakfast and a marks section from the guest speaker, and then a pre-agreed q and a across ut in my initial email, the priority areas for discussion would be the Retailing the UK experience in adopting Value Assessments and on education idity issues including MMFs and LDI, as well as the broader UK/EU
I hope that is helpful.	

MIFID II - PRODUCT GOVERNANCE

21 October 09:30 AM - 12:30 PM



Fram:

Sent: 05 October 2022 12:19 PM

Tax

Subject: RE: Meeting Request fot 13 December - The Investment Association

@theia.org>

Dear

At the moment I can pencil something in on the 26th January. In principle Mr Berrigan is available however, I have not had dates for all the regular meetings yet.

Would you like to send me some more information regarding the roundtable event?

Kind regards,

From: @theia.org>

Sent: Tuesday, October 4, 2022 3:37 PM

Ta: FISMA DIRECTOR GENERAL

Subject: Re: Meeting Request fot 13 December - The Investment Association

Hi

No problem - we understand its a busy period.

By way of suggestion for a future roundtable, could we propose either 26th of January or even the 29th of March?

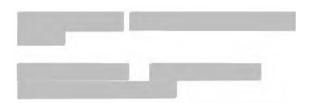
From:
Sent: 04 October 2022 9:28 AM
To: <u>@theia.org</u> >
Subject: RE: Meeting Request fot 13 December - The Investment Association
Dogs
Dear
Apologies for the delay in replying. Unfortunately, it would not be possible the week of 12th December.
Some weeks are already very packed.
Some weeks are ancest, i.e., parameter
I am sorry that it has not been possible to set something up.
Kind regards,
Fram: @theia.org
Sent: Friday, September 30, 2022 5:04 PM
To: FISMA DIRECTOR GENERAL
Subject: Re: Meeting Request fot 13 December - The Investment Association
Dear
There was for the ranks, if a disappointing outcome let have another time that would work for Ma
Thank you for the reply $-$ if a disappointing outcome. Is there another time that would work for Mr. Berrigan on the 13^{th} rather than the early morning as suggested?
nerrigan on the 1.5 Tarrier than the early morning as suggested:
From:
Sent: 30 September 2022 3:43 PM
To: @theia.org>
Subject: RE: Meeting Request fot 13 December - The Investment Association
The investment Association
Dear

Thank you for your email. My apologies for the delay in replying. Unfortunately, Mr Berrigan is not available on the 12^{th} December or the morning of the 13^{tr} . December due to prior engagements. I am sorry that on this occasion we could not accommodate you. Kind regards, Adriana Director General **European Commission** DG FISMA - Directorate-General for Financial Stability, Financial Services and Capital Markets Union

Sent: Thursday, September 29, 2022 9:21 AM To: FISMA DIRECTOR GENERAL Cc: (FISMA) (EEAS Subject: Re: Meeting Request for 13 December - The Investment Association Good morning, I am writing to follow up on the below request for a meeting the morning of 13 December. I would grateful for confirmation of receipt of you were able to.		ARKETS UN				
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The views expressed in this e-mail are my own and may not, urder any directions, be interpreted as stating an official position of the European Commission. From: @theia.org> Sent: Thursday, September 29, 2022 9:21 AM To: FISMA DIRECTOR GENERAL Cc: (FISMA) (EEAS Subject: Re: Meeting Request for 13 December - The Investment Association Good morning, I am writing to follow up on the below request for a meeting the morning of 13 December. I would grateful for confirmation of receipt of you were able to.	The second second	A STATE OF THE STA				
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	Cc: Subject: Re: Meeti Good morning,	(FISMA)				
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From: @theia.org>
Sent: Wednesday, September 21, 2022 8-54:41 AM To: ec europa eu ec.europa.eu>
To:ec europa euec.europa.eu>,
Cc: [@ec.europa.eu>;
@eeas.europa.eu>
Subject: Meeting Request fot 13 December - The Investment Association
Dear
On behalf , I would like to invite you to a breakfast meeting on 13 December 2022, 0830 - 1000 CET, at our Brussel's office
By way of agenda, I propose the following subjects for an exchange of views:
_,,g, . pg
 Progress against the CMU Action Plan, specifically negotiations on ALEMD and ELTIF in addition to
an update on the UK's Long Term Asset Fund;
 The benefits of open and efficient capital markets, namely the MiFIR/D review and comparison against the UK's Wholesale Market Review
The role of the industry in supporting Europe's transition to a green economy, including the
interplay between SFDR, the UK's own taxonomy, and the work of the ISSB, and
The possible scope of the forthcoming Retail Investment Strategy, noting the lessons learned in
the UK concerning Value Assessments and PRIIPS.
In addition to a small number of member firms with operations in Europe, will be joined
, and
Should the proposed timing not be possible, we could accommodate a lunch roundtable on 12 December. The session would be held under Chatham House rules.
The actain would be lield under Charlian House thies.
Hock forward to your reply, and if you have any questions please don't hesitate to ask.

The IA represents the UK-based asset management industry. Our 250 members are responsible for €10.2trn in assets under management - a third of which is for European clients. IA members operate out of 640 offices across the Union and are active in every single Member State. IA members manufacture and distribute more than 3100 UCITS and AIF products, and last year had invested more than €780bn in European business and projects in need of finance.



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