FISMA/15092 - Retail investment strategy

Meeting date and place
Meeting held on 22/11/2022 14:30

Participating organisation(s) representative(s)
ICI Global
ICI Global
FTI Consulting Belgium

Main issues discussed

(added to participants in lieu of )

ICI Global introduced their retail investor focus, particularly UCITS. Projects include surveys drawing from households and members re US mutual fund industry and surveys drawing from international data as well.

COM introduced the CMU - one key objective is to get retail investors to benefit more from capital markets. COM interested in pillar 2. COM gave details about study on auto enrolment in 2021.

Presentation from ICI Global and report - which will be sent to us later.

their work to be found at https://www.ic.org/research/stats/worldwide

Directorate or unit
FISMA

Internal participants

Author(s) of minutes
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