Scene setter & Agenda

On 12 July, the Alliance will hold its first General Assembly. 193 participants have registered for the General Assembly (including 101 for in-person participation), representing 150 Members of the Alliance.

The first General Assembly should endorse the Work Plan for the upcoming 12 months.

You will welcome the participants and provide a 10 minutes opening statement. Walter Goetz will also join the meeting and will say a few short words to excuse the Commissioner and show her full support to the Alliance.

This will be followed by an opening statement of [name], representing Czech Presidency.

Afterwards, you should pass the floor to [name] and [name] for their general introduction and thereafter to [name] and [name] for their contributions on behalf of the organisations providing the secretariat.

The Q&A session should be moderated by [name] and [name] in their role as the two chairs of the Alliance work-strands. When a question is addressed to the Commission you should intervene. At the end of the Q&A and before the coffee break, you should briefly conclude on the discussion and outlook for the break-out sessions.

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Agenda of the General Assembly (simplified)
12 July, CCAB, room 1A

14:00 – 14:20: Opening statements and welcome to the Participants
- Ms. Henrik HOLOLEI, European Commission DG MOVE, Director General
- [name], [name], CZ

14:20 – 15:00: Annual Work Programme of the Alliance - introduction and presentation of the main lines by the Chairs of the Chambers and the Secretariat organisations:
- [name], SAFRAN
- [name], Fincantieri
- [name], FuelsEurope
- [name], Hydrogen Europe

15:00 – 15:30: Comments from the Assembly and endorsement of the Work Plan

Coffee Break
20 minutes

15:50 – 16:50: Parallel breakout sessions, moderated by the Steering Group:
- Feedstock and Synergies (moderator – [name]) – room 1A
- Aviation (moderator - [name]) – room 3B
- Maritime (moderator - [name]) – room 5B

Break
17:05 – 14:25: Access to Finance – **room 1A**
- Keynote from [REDACTED] with Q&A

17:25 – 17:45: Summary of the breakout sessions and next steps
17:45 – 18:00: Closing remarks from the European Parliament
- Soren GADE, EP rapporteur of the ReFuelEU Aviation proposal
- Wrap-up by the Commission - Herald RUIJTERS, DG MOVE B
Background

- Agenda (separate file)
- Work Plan (separate file)
- General Assembly Terms of Reference (separate file)

Membership of the alliance

Geographic Distribution of Members (total of 150 validated) on 10.07.2022:

<table>
<thead>
<tr>
<th>Country of Headquarters</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Austria</td>
<td>2</td>
</tr>
<tr>
<td>Belgium</td>
<td>31</td>
</tr>
<tr>
<td>Cyprus</td>
<td>1</td>
</tr>
<tr>
<td>Denmark</td>
<td>6</td>
</tr>
<tr>
<td>Finland</td>
<td>2</td>
</tr>
<tr>
<td>France</td>
<td>17</td>
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<tr>
<td>Germany</td>
<td>25</td>
</tr>
<tr>
<td>Italy</td>
<td>12</td>
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<td>Lithuania</td>
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<tr>
<td>Luxembourg</td>
<td>2</td>
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<tr>
<td>Netherlands</td>
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<tr>
<td>Poland</td>
<td>2</td>
</tr>
<tr>
<td>Portugal</td>
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<tr>
<td>Slovak Republic</td>
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<tr>
<td>Spain</td>
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<tr>
<td>Sweden</td>
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<td>Switzerland</td>
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<tr>
<td>Norway</td>
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</tr>
<tr>
<td>Canada</td>
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</tr>
<tr>
<td>South Africa</td>
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</tr>
<tr>
<td>United Kingdom</td>
<td>10</td>
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<tr>
<td>United States of America</td>
<td>7</td>
</tr>
<tr>
<td>Grand Total</td>
<td>150</td>
</tr>
</tbody>
</table>

Registered Participants to the General Assembly (state 05 July 2022)

- No of Registered Participants: 198 – (101 on-site + 97 remote)
- Registered participants by split-up sessions:
  - Session 1: Horizontal: .................. 69
  - Session 2: Aviation ..................... 73
  - Session 3: Waterborne .................. 51
**Information on the draft Work Plan**

Work plan designs the following roundtables:

- **Roundtable 1**: The availability of feedstocks, synergies among sectors and the so-called just transition
  
  - Take stock of the current energy demand and the availability of resources to support the EU climate ambition
  
  - Assess and exploit the synergies of all transport sectors
  
  - Assessing the technological path and the associated costs

- **Roundtable 2**: Production Pathways And Value Chain – Aviation

  - Establish a Common knowledge basis (stocktaking exercise)
  
  - Elaborate a roadmap for scaling up SAF;
  
  - Supporting the creation of a European SAF dynamic market (Identification of a SAF quantitative target by 2025 and 2030, Assess the demand potential linked to the regulatory requirements, Identify gaps in the value chain and quantify investment needs, etc)
  
  - Provide input into the EU Clearing House design and to the monitoring of implementation and evaluation of the results of the upcoming European Parliament's preparatory action.
  
  - Map the announced and launched SAF projects in Europe)

- **Roundtable 3**: Production Pathways and value chain – Waterborne Transport

  - Establish a common knowledge basis (stocktaking exercise)
  
  - To develop a mapping exercise of Technology and Commercial Readiness Levels for different Fuel Products,
  
  - Contribute to the development of a RLCF certification framework
  
  - Develop Guidance for drafting of Fuel Supply Contract templates for Maritime Operators
  
  - To help identify a common pipeline of both existing and new investment projects suitable for development and bankable for financing.

- **Roundtable 4**: Access to public and private finance

  - Structuring the participation of the financial institutions and fora in the works of the Alliance on a permanent basis
o Engaging with EU, national and regional authorities providing public funding to understand the availability and suitability of the different funding instruments and schemes

o Stimulate the interest of the financial community in the works of the Alliance

o Assess potential funding gaps and the need for additional new financing and de-risking instruments.
Members of the HL Steering Group of the RLCF Alliance

<table>
<thead>
<tr>
<th>SAFRAN S.A. (chair of aviation chamber)</th>
<th>Fincantieri (chair of waterborne chamber)</th>
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<tbody>
<tr>
<td>Safran is a French multinational aircraft engine, rocket engine, aerospace-component and defence corporation. It was formed by a merger between the aircraft and rocket engine manufacturer and aerospace component manufacturer group SNECMA and the security company SAGEM in 2005. It has a wide product portfolio ranging from helicopter and plane engines to Ariane rockets and guidance systems for the military.</td>
<td>Fincantieri is one of the world’s largest shipbuilders, employing 19,000 workers in 18 shipyards on four continents. Fincantieri has a long history dating back more than 234 years and has built more than 7,000 ships. Already the largest shipbuilder in Europe, after the acquisition of Vard in 2013, Fincantieri group doubled in size to become the fourth largest in the world (2014). The company builds both commercial and military vessels. The company is listed on the Borsa Italiana (Milan Stock Exchange) and is a component of FTSE Italia Mid Cap Index.</td>
</tr>
</tbody>
</table>
FuelsEurope (secretariat): FuelsEurope represents with the EU institutions the interest of 40 Companies operating refineries in the EU. Members account for almost 95% of EU petroleum refining capacity and more than 75% of EU motor fuel retail sales. FuelsEurope is a division of the European Petroleum Refiners Association, an AISBL operating in Belgium. FuelsEurope aims to promote economically and environmentally sustainable refining, supply and use of petroleum products in the EU, by providing input and expert advice to the EU Institutions, Member State Governments and the wider community, thus contributing in a constructive and pro-active way to the development and implementation of EU policies and regulations.

HydrogenEurope (secretariat): Hydrogen Europe is a leading organization representing European based companies and stakeholders that are committed to moving towards a (circular) carbon neutral economy. With more than 350 companies, 20 EU regions and 30 national associations as members, it encompasses the entire value chain of the European hydrogen and fuel cell ecosystem. Its vision is to propel global carbon neutrality by accelerating European hydrogen industry and is the industrial key partner of the Clean Hydrogen