Short 30 minute meeting where Telefonica presented its expectation for TTIP and the DSM (slides attached, not all was discussed)

- Expecting from TTIP a modern approach to telecom and ICT issues, with a digital chapter
- The traditional telecom template favouring access seekers to enter regulated markets at cost-oriented rates is no longer fit for today's reality
- Telcos face competition from newcomers like Whatsapp for mobile and sms. Telcos want same rules for same services.
- After agreement on the Data Protection Regulation, e-privacy regulation should be removed: this prevents telcos from using location data of users; while OTTs are not covered by these rules
- US had not regulated unbundling of local loop, this had led to higher investments in infrastructure development

The slides also set out Telefonica's position on roaming (transparency ok, but do not set rates), equity caps (full elimination), open internet (but allow network management), data portability (allow data portability when switching operating systems), localisation, and investment protection (current COM proposal goes too far in terms of narrowing the scope).