

[REDACTED]

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Sent: 06 October 2008 18:44
To: [REDACTED]@arcturus-group.com; jkr@cefic.be; chris.beddoes@europa.com
Cc: [REDACTED] (ENTR); [REDACTED] (ENTR); [REDACTED] (ENTR); [REDACTED] (ENTR); [REDACTED] (ENTR)
Subject: EU - ETS Energy Intensive Industries - Invitation to the meeting
Importance: High

Dear Ms [REDACTED], Mr Krueger, Mr Beddoes

Let me thank you or your representative for the participation at the stakeholders' meeting on EU ETS - Energy Intensive Industries which took place on 26 of September at DG ENTR. You were informed about the state of play, the methodology for assessment of the industrial subsectors potentially exposed to the risk of carbon leakage, about the first results of the pilot analyses from aluminium, cement and iron and steel sectors and hopefully received adequate answers to your questions.

Within the last two weeks, the work of the DG ENTR Task Force has progressed rapidly and the relevant units in DG ENTR were required to fill into the uniform template the quantitative data, previously submitted by industrial associations. As the 'lead products' concept turned out to be the only workable one, we identified the most representative products of the relevant chemical subsectors and started to insert the available data to a harmonised excel working document (for ammonia, ammonium nitrate, chlorine, caustic soda, PVC, ethylene, HDPE, LDPE, hydrogen, manufacture of petroleum products). Having disposed with quite a solid basis of the data for the quantitative analysis, we still identified certain data missing, especially on CO2 and energy intensity for all the substances, and some individual gaps on trade exposure, production and price data.

Therefore, we would like to invite you (or your representative) to the meeting on **Wednesday at 3 p.m. in DG ENTR**. We would like to discuss more in-depth where we stand with the analysis, which data was used in the templates, and see whether certain existing gaps can be filled with additional and reliable data. The quantitative and qualitative analyses, including checks with industry and validation by the Commission databases, should produce some further and defensible results by October 14.

We apologize for such a short notice and hope that you and/or your representative will be able to find the time for the meeting. For any other questions or clarifications do not hesitate to contact me.

With best regards,

[REDACTED]

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