Subject: Your application for access to documents Ref. № GESTDEM 2017/3532

Dear Mr Haar,


1. SCOPE OF YOUR REQUEST

Your e-mail requested access to documents as follows:

- Minutes of meetings between representatives for financial companies AND respectively the Commissioner for financial services and his cabinet, the chief negotiator and his staff, the President of the Commission and his cabinet on the topic of the Brexit negotiations

- Any written communication, including emails, between representatives for financial companies AND respectively the Commissioner for financial services and his cabinet, the chief negotiator and his staff, the President of the Commission and his cabinet on the topic of the Brexit negotiations.

In all cases, the request covers communication in 2017 only.

You have received an email on the same date from SG ACCES DOCUMENTS (sg-acc-doc@ec.europa.eu) informing you about the receipt of your request, as well as its registration.

Your request has been split between three Directorates-General in the Commission:
2017/3532 => SG.D.2
2017/3530 => TF50
2017/3531 => DG FISMA

This letter deals exclusively with Gestdem 2017/3532 and therefore with documents in relation to the Commission's President.
We have identified four documents to be partially disclosed, as follows:

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<th>Doc. №.</th>
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<td>1.</td>
<td>Ares(2017)2378304</td>
<td>10/05/2017</td>
<td>Meeting Request to President JC Juncker from ADIA</td>
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<td>Ares(2017)2592683</td>
<td>17/05/2017</td>
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<td>3.</td>
<td>Ares(2017)3251832</td>
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<td>Ares(2017)3251917</td>
<td>29/06/2017</td>
<td>R/ Meeting Request from Guy America and Martin Wiesmann to President Juncker</td>
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Some of the documents to which you have requested access contain personal data.

Pursuant to Article 4(1) (b) of Regulation (EC) No 1049/2001, access to a document has to be refused if its disclosure would undermine the protection of privacy and the integrity of the individual, in particular in accordance with Community legislation regarding the protection of personal data. The applicable legislation in this field is Regulation (EC) No 45/2001 of the European Parliament and of the Council of 18 December 2000 on the protection of individuals with regard to the processing of personal data by the Community institutions and bodies and on the free movement of such data.

When access is requested to documents containing personal data, Regulation (EC) No 45/2001 becomes fully applicable. According to Article 8(b) of this Regulation, personal data shall only be transferred to recipients if they establish the necessity of having the data transferred to them and if there is no reason to assume that the legitimate rights of the persons concerned might be prejudiced.

We consider that, with the information available, the necessity of disclosing the aforementioned personal data to you has not been established and that it cannot be assumed that such disclosure would not prejudice the legitimate rights of the persons concerned. Therefore, we are disclosing the documents requested expunged from this personal data.

If you wish to receive these personal data, we invite you to provide us with arguments showing the need for having these personal data transferred to you and the absence of adverse effects to the legitimate rights of the persons whose personal data should be disclosed.

In case you would disagree with the assessment that the expunged data are personal data which can only be disclosed if such disclosure is legitimate under the rules of personal data protection, you are entitled, in accordance with Article 7(2) of Regulation 1049/2001, to make a confirmatory application requesting the Commission to review this position.
Such a confirmatory application should be addressed within 15 working days upon receipt of this letter to the Secretary-General of the Commission at the following address:

European Commission  
Secretary-General  
Transparency unit SG-B-4  
BERL 5/282  
B-1049 Bruxelles  
or,  
by email to: sg-acc-doc@ec.europa.eu

Yours sincerely,

Marcel Haag
Hi,

I work in the Fixed Income investment department at Abu Dhabi Investment Authority. I focus on the Euro Area (as well as the UK); a region where we hold a large portfolio of European assets.

As you can imagine it is important for us to have regular dialogue with international organisations who are specialists in the countries that we invest in. I wanted to know if you are open to meeting with counterparts like myself to discuss your views on the economic outlook in the Euro Area? This would be particularly important to us in the current environment given the on-going brexit negotiations.

If so, I am happy to reach out to your office when I am planning my next trip to the region. Further, if you are visiting Abu Dhabi in future I am happy to host any meetings with our firm.

If you have any suggestions on other contacts who would be open to meeting with myself/my department please let me know.

Many Thanks

Nishay Patel, CFA

Developed Markets Research
Fixed Income & Treasury Department
T +971 2415 4931

ADIA
Abu Dhabi Investment Authority
211 Corniche Street, PO Box 3600
Abu Dhabi, United Arab Emirates
www.adia.ae
Hi,

Thank you for your response. I can understand and appreciate your reply.

If there is anyone in the President's office who would be keen to discuss the latest development in the EU and the outlook for economic fundamentals and political risk I would be happy to meet them. I can get in touch with them directly if you are able to send me their contact details.

Kind regards,
Nishay
Dear Mr Patel,

Thank you for your e-mail of 9 May 2017 requesting a meeting with President Juncker to discuss his views on the euro area in the framework of Brexit negotiations.

Regrettably, the President is unable to give a positive reply to your request due to a very busy schedule over the coming months.

Yours sincerely,

Luc Tholoniat

Mr Nishay PATEL, CFA
Developed Markets Research
Fixed Income & Treasury Department
Abu Dhabi Investment Authority

E-mail: Nishay.Patel@adin.ac
From: CAB JUNCKER ARCHIVES
Sent: 29 June 2017 10:15
To: [Redacted]
Subject: FW: Meeting request w/ Guy America & Martin Wiesmann, J.P. Morgan

Dear [Name],

I hope you are keeping well.

Guy America, Co-Head of J.P. Morgan Global Credit, Securitized Products and Public Finance, and Martin Wiesmann, Vice Chairman of J.P. Morgan Investment Banking EMEA (biographies attached), will be in Brussels on Tuesday, 4th July. They would be delighted if you were available that day for a meeting to discuss Brexit, especially from a financial services viewpoint, in light of the expected beginning of negotiations. Among the key J.P. Morgan people who are considering the potential implications of Brexit for the firm, Guy and Martin would be very interested to hear your thoughts and perspectives on recent developments. With over 40 years of combined experience in the European banking industry, they would also be very pleased to exchange some practical insights into these matters.

Understanding how busy July is, we hope you may have some availability that day and would be very grateful for your time. Also, I wanted to let you know that I believe Richard plans to attend these meetings as well.

Many thanks in advance,

Taggart

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From: Davis, Taggart [mailto:taggart.davis@jpmorgan.com]
Sent: Tuesday, June 13, 2017 12:06 PM
To: DEJMEK HACK Paulina (CAB-JUNCKER)
Subject: Meeting request w/ Guy America & Martin Wiesmann, J.P. Morgan

Dear Paulina,

I hope you are keeping well.

Guy America, Co-Head of J.P. Morgan Global Credit, Securitized Products and Public Finance, and Martin Wiesmann, Vice Chairman of J.P. Morgan Investment Banking EMEA (biographies attached), will be in Brussels on Tuesday, 4th July. They would be delighted if you were available that day for a meeting to discuss Brexit, especially from a financial services viewpoint, in light of the expected beginning of negotiations. Among the key J.P. Morgan people who are considering the potential implications of Brexit for the firm, Guy and Martin would be very interested to hear your thoughts and perspectives on recent developments. With over 40 years of combined experience in the European banking industry, they would also be very pleased to exchange some practical insights into these matters.

Understanding how busy July is, we hope you may have some availability that day and would be very grateful for your time. Also, I wanted to let you know that I believe Richard plans to attend these meetings as well.

Many thanks in advance,

Taggart
Dear Taggart,

Thanks for your message. All good here – also on your side I hope.

For the Brexit issues, the best person to contact is [REDACTED] in the Task force for Article 50.

Best wishes,
Paulina

Paulina Dejmek Hack
Member of Cabinet
Understanding how busy July is, we hope you may have some availability that day and would be very grateful for your time. Also, I wanted to let you know that I believe Richard plans to attend these meetings as well.

Many thanks in advance,

Taggart