

Towards a European Raw Materials Alliance ERMA

17 July 2020



EUROPEAN RAW MATERIALS ALLIANCE: VISION AND OBJECTIVES

Vision

To **secure access to critical and strategic raw materials, advanced materials, and processing know-how** for the EU Industrial Ecosystems

Objectives

- Establish **EU industry stakeholder consultation processes** – value chain specific
- Redefine **EU industrial policy** – remove regulatory and financing **bottlenecks**
- Create a **Materials Investment Platform**
- Create a **deeper strategic awareness** of the role of raw and advanced materials in the transition to the Green Economy

THREE WORK STREAMS

1

Open Industry Stakeholder Consultation Process

Consolidation of Industry Support & Definition of Specific Threats to Supply Chains:

Secure industry commitment to strategic initiatives; define raw materials challenges for key strategic value chains; align with multi-stakeholders through open process

→ **Action Items & Recommendations – REE and Magnets as first cluster by 31/7**

2

Investment cases in key strategic value chains

Development and Validation of Investment Cases in Key Strategic Value Chains:

Select and prioritise investments to secure the supply of raw materials to European industrial ecosystems; install investment platform; define financing requirements

→ **Investment List & Industry Consortia – REE and Magnets as first cluster, ongoing**

3

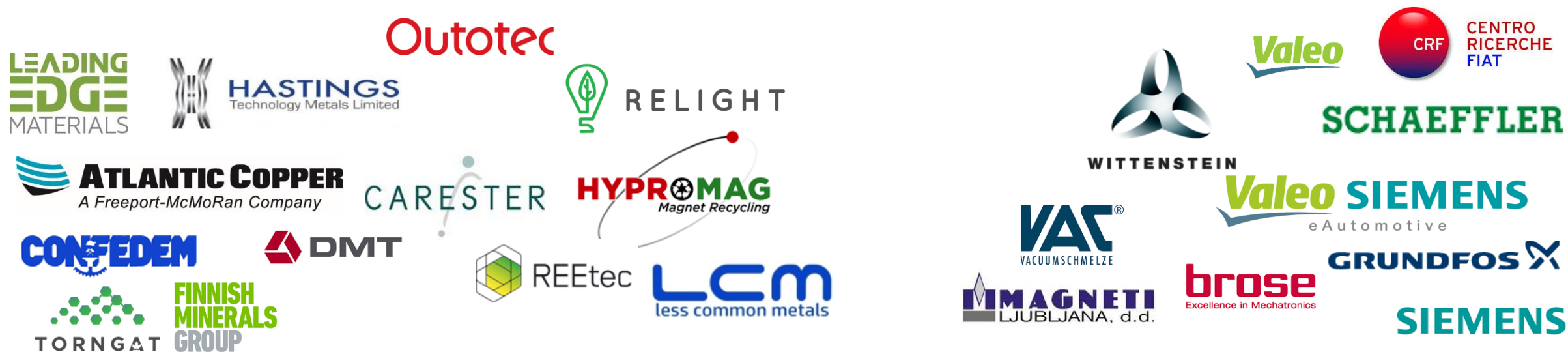
Regulatory and Financing Mechanisms

Implementation of Regulatory and Financing Mechanisms for Realisation:

Unlock regulatory bottlenecks; define case-specific financing strategies and mechanisms (EU Recovery Fund, IPCEI, EIB, EBRD, others)

→ **Adoption & Implementation of suggested actions by European Commission**

REE AND MAGNET CLUSTER OF COMPANIES (STATUS: JULY 2020)



REE concentrate

REE Oxide

REE Metal

REE Granulate

NdFeB Magnet

Component



OUTREACH AND ALIGNMENT – ONGOING



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