

List of Exhibits

Exhibit A - Co-ownership & Agency Agreement Ref: Q.3 (ii)

Exhibit B – [REDACTED] year agreement for lease from Carrylane Limited to the Exhort Co-ownership Ref: Q.3 (ii)

- See Schedule 4, Clauses 4-6, 11 and 13 of this agreement which confirm that the Exhort Co-ownership has no involvement in the operation of the hotel.

Exhibit C – [REDACTED] year investor lease from Carrylane Limited to a sample Suite Investor Ref: Q.3 (i)

- See Schedule 5 Clause 6, Schedule 6 Clauses 11-13 and Schedule 7 Clauses 28-31 which confirm that the Suite Investors have no involvement in the operation of the hotel

Exhibit D – [REDACTED] year agreement for investor lease from Carrylane Limited to Ilesca Limited Ref: Q.3 (iii)

- See Schedule 5 Clause 6, Schedule 6 Clauses 11-13 and Schedule 7 Clauses 28-31 which confirm that Ilesca Limited has no involvement in the operation of the hotel

Exhibit E - Operating agreement between Carrylane Limited (formerly Ritz Hotel Limited) and the Ritz-Carlton Hotel Company B.V. Ref: Q.5/Q.8

- See Article 2 regarding the delegation of certain functions to Ritz-Carlton.
- See Article 4 regarding duration of agreement and termination events.

Exhibit F – Occupational agreement for lease from the Exhort Co-ownership to Carrylane Limited Ref Q.6

- See Clause 7 Schedule 5 Clauses 1-5 of this agreement which confirm that the Exhort Co-ownership has no involvement in the operation of the hotel

Exhibit G – Sample occupational lease from a sample Suite Investor to Carrylane Limited Ref Q.6*

- See Schedule 3, Schedule 4 Clause 7 and Schedule 5 Clauses 2-4 of this agreement which confirms that neither the Suite Investors nor Ilesca Limited has any involvement in the operation of the hotel.
- See Schedule 7 of this agreement for details of rent due under the lease.

(* note the occupational agreement from lease from Ilesca to Carrylane Limited is identical in all respects to this agreement).