



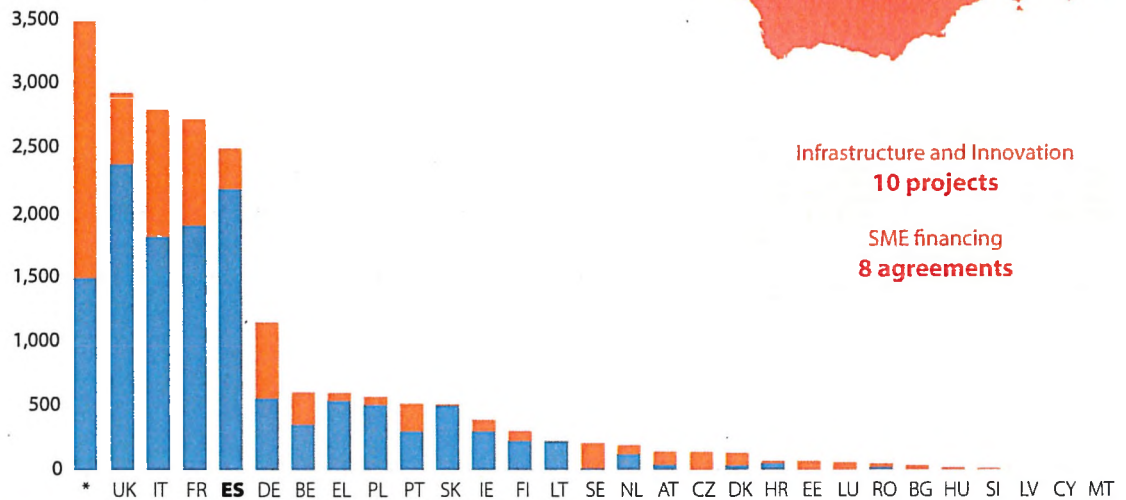
Investment Plan for Europe

State of Play | September 2016

COUNTRY FACTSHEET: SPAIN

- Infrastructure and Innovation projects approved by European Investment Bank (EIB) - (million EUR)
- SME financing agreements approved by European Investment Fund (EIF) - (million EUR)

* Multiple countries



INFRASTRUCTURE AND INNOVATION PROJECTS

The 10 projects amount to **EUR 2.2 billion** in European Investment Bank (EIB) financing under the European Fund for Strategic Investments (EFSI). It is expected to trigger **EUR 8.4 billion** in investments and create **8,162 jobs**.

SECTORS

Energy - Social infrastructure - Transport - Digital - Agriculture
Environment and resource efficiency - RDI - Smaller companies

Grifols Bioscience R&D (signed in October 2015)



- Research and Development to improve medical treatment for conditions including Alzheimer's disease, vascular and cardiovascular surgery
- EIB financing under EFSI: **EUR 100 million**
- Total investment expected: **EUR 241 million**

Redexis Gas Transmission & Distribution (signed in December 2015)



- Extending gas distribution networks in Spain over the next three years to provide customers in remote and rural areas with cleaner and cheaper energy
- EIB financing under EFSI: **EUR 160 million**
- Total investment expected: **EUR 326 million**

Spanish State Fund for Ports Accessibility (signed December 2015)



- EIB financing under EFSI: **EUR 105 million**
- Total investment expected: **EUR 1.2 billion**

Green shipping (approved, not yet signed)



- Construction of two new dual-fuel vessels for a Spanish shipping company, replacing two older, less fuel-efficient vessels

ICO Infrastructure risk-sharing loan (signed May 2016)



- Risk-sharing loan to finance transport, energy and social infrastructure projects in Spain

Private equity fund investing in new technology (signed May 2016)



- Long-term finance to high-growth, industry-oriented mid-sized companies in Spain and Portugal
- EIB financing under the EFSI: **EUR 40 million**

Risk sharing loan (approved, not yet signed)



- Supporting mid-sized companies in Spain

Guarantee for SMEs and mid-caps (approved, not yet signed)



- Increasing lending to SMEs and mid-caps in Spain

Power network modernisation



- The Project is a multi-component investment programme covering the period 2016-2018.
- The Project is part of the Promoter's ongoing investment activities to develop and modernise the electricity distribution network in several regions of Spain.

SME FINANCING

European Investment Fund (EIF) financing under the EFSI for the eight approved agreements with intermediary banks amounts to **EUR 312 million** and is expected to trigger **EUR 5.7 billion** in investments and benefit **35,876 SMEs**.

Intermediaries include: Inveready Venture Finance and Compañía Española de Reafianzamiento SA

* The figures in this factsheet were collected before the 22 September 2016 EIB Board meeting.