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Sent: jeudi 24 septembre 2020 15:07
To: WEINZIERL Pauline (CAB-BRETON); GARNIER Gaelle (CAB-BRETON);
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Cc: [REDACTED] (CAB-BRETON); [REDACTED] (GROW);
 GROW C2
Subject: Call Commissioner Breton/CEOs of the steel industry - report

On 10 September 2020, Commissioner Breton had a conference call with the following representatives of the steel industry:

- [REDACTED], Arvedi, [REDACTED]
- [REDACTED], Aperam France, [REDACTED]
- [REDACTED], EUROFER, [REDACTED]
- [REDACTED], Dillinger/Saarstahl, [REDACTED]
- [REDACTED], Outokumpu Oyj, [REDACTED]
- [REDACTED], ThyssenKrupp Steel Europe, [REDACTED]
- [REDACTED], Riva-Stahl, [REDACTED]
- [REDACTED], CELSA Group, [REDACTED]
- [REDACTED], [REDACTED] of Arcelor Mittal Europe and [REDACTED] of EUROFER
- [REDACTED], Tata Steel Netherlands, [REDACTED]

The following points were mentioned in relation to EU initiatives:

- The importance of the EU industrial strategy in helping Europe's industry to lead the twin transitions towards climate neutrality and digital leadership
 - The role of the Next Generation EU instrument
 - The role of the Industrial Strategy in relation to industrial ecosystems
 - The importance of circular economy in stimulating innovation in low-carbon technologies
 - The role of sustainable finance and renewable energy as strategic elements for the decarbonisation of the EU industry
 - The impact of the Energy System Integration Strategy and the Hydrogen Strategy presented in July
 - The importance of industrial alliances as a tool to identify technology needs, investment opportunities and regulatory barriers
 - The on-going work on the creation of an Industrial Forum
 - That global consequences of persistence of steel overcapacity
 - The role of the EU as one of the largest funders of climate technology developments worldwide
- The following topics were discussed in relation to industrial issues:

- Situation of the EU steel industry, including scrap markets (and the role of Waste shipment regulation in this regard) and workforce, and the impact of COVID-19 pandemic on it
- Impact of global steel overcapacity on the EU steel industry
- Implementation options for EU TDIs, including safeguard measures
- Impact on the industry of on-going files such as review of ETS guidelines on indirect cost and CBAM
- Role of CCS/CCU technologies like CCS and CCU to support decarbonisation of the sector



European Commission

DG GROWTH

C/2 Resource Efficiency and Raw Materials

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