From: Sent: lundi 31 janvier 2022 10:37 To: Subject: FW: Flash meeting HH-Maersk 28/09 From: Sent: Wednesday, September 29, 2021 5:39 PM To: HOLOLEI Henrik (MOVE) Subject: Flash meeting HH-Maersk 28/09 Participants: MAERSK: MOVE: Exchange of views on the general market conditions: MAERSK explained their strategy of The whole logistical chain is under pressure. On the other hand MAERSK consider the crisis as an opportunity to bring out more rapid change and to advance on market organisation including to improve sustainability and digitalisation. They confirmed that congestion issues at EU ports were more structural (not clear if issues with ports or hinterland) ETS/Fuel EU/ IMO MAERSK concurs with the triangle approach needed for AF (demand, supply, infra), they advocate it

within the WSC

Regarding short-term measures, while design measures can be accommodated, the operational carbon intensity ones would have much more impact.

Enforcement at global level will not be stringent (Maersk will publish their ratings, others won't etc) There is a need to strengthen transparency and review the data collection system.

Regarding FuelEU maritime, pooling is crucial and should stay as well as the LCA approach, CO2 equivalency.

For the geographical scope, MAERSK still thinks intra EU would have been better.

For mid and long-term measures, there can't be the same triangle approach at IMO. However LCA is needed as well as a similar pooling approach.

Regarding a possible MBM, MAERSK will consult at the WSC Board meeting with a view to develop a concrete proposal in time for MEPC 78.

They don't have strong views yet on which instrument to advocate but funding needs to go for developing countries as long as there is no distortion of competition.

MAERSK also in favour of setting a deadline when there should be no more ships running on fossil fuels like.

On COP 26, MAERSK shared the information they had that shipping would be left out of negotiations/ Leaders' summit (like aviation)

- AOB: MAERSK asked about an OECD planned tonnage tax recommendation industry has concerns with. D1 to follow-up.



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