

# Strengthening resilience, supply and sustainability – Euromines 5 key priorities

Sustainable  
Mining



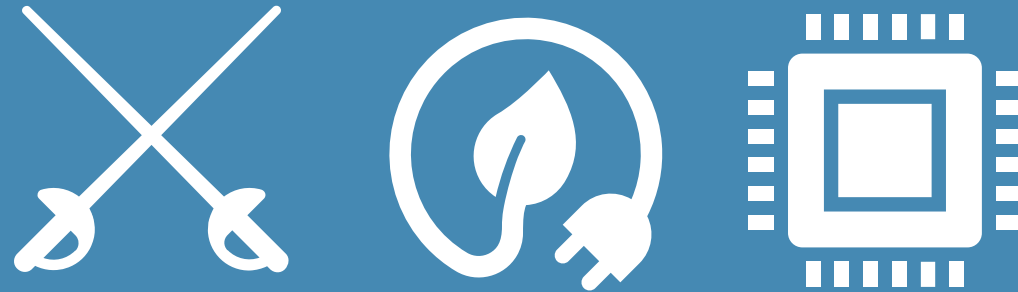
1. Focus on the right minerals and metals
2. Foster economic and social conditions: focus on permitting, not just finance
3. Diversify supply chains while strengthening access to EU primary raw materials
4. Recognise sustainable mining practices – at home and abroad
5. Foster a level playing field – regulatory coherence
6. Ensure high ESG performance

# Priority 1: Focus on the right minerals and metals

Materials aligned with priorities

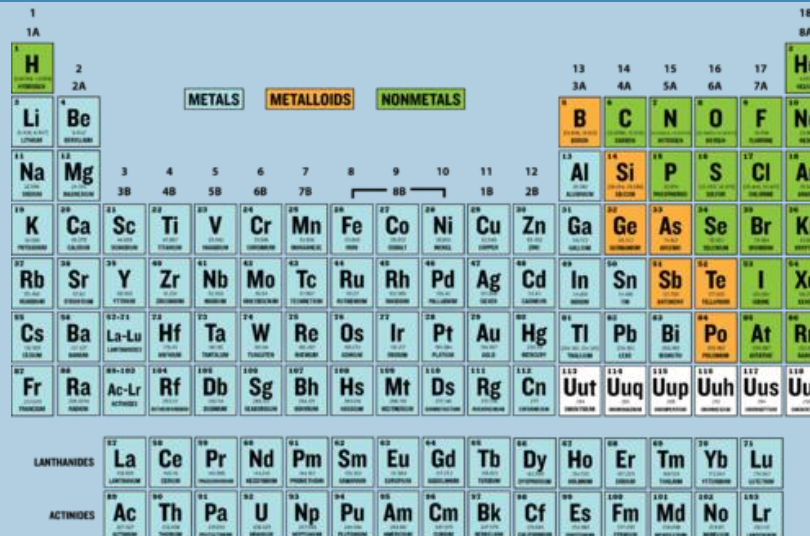
No copy and paste of Critical Raw Materials List

Recognition of nature of byproducts



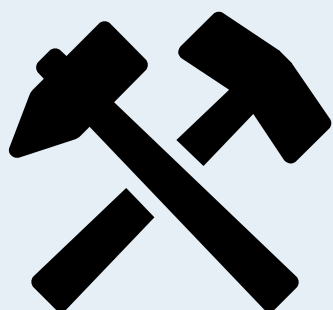
Eco-system approach: include « enabling » materials for producing strategic materials

Forward-looking methodology required



The image shows a standard periodic table of elements. The elements are color-coded: Metals are in shades of blue and green, Metalloids are in orange, and Nonmetals are in yellow and green. The table includes the Lanthanides and Actinides series at the bottom. A large, dark blue question mark is positioned to the right of the periodic table.

# Priority 2: Foster economic and social conditions: focus on permitting, not just finance

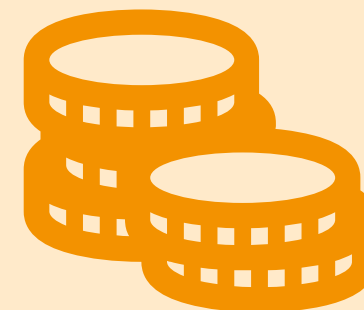


A matter of market failure, competitive disadvantage and geostrategic security that limits the EU's raw materials resilience



**Guidance and facilitation of permitting**

**Include mining in the scope of Projects of Common Interest and Important Reason of Overriding Public Interest**

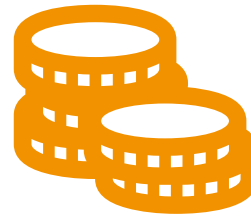


# Priority 3: A EU Raw Materials Agency

## Promoting intra EU-cooperation

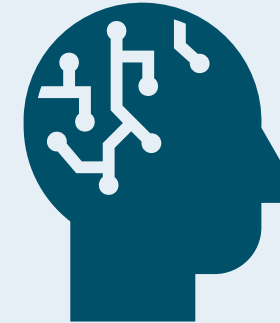


- ≡ Developing high potential for new local mining sources & production
- ≡ Diversifying supply to the EU
- ≡ Strengthen EU value chains



**Predictable  
OPEX  
Energy  
Access to  
risk  
finance  
Permitting  
certainty**

## Catching-up



- ≡ Unblocking and de-risking local raw materials projects – establish a project pipeline similar to TEN-E
- ≡ Implementing the EU sustainable principles and demonstrate the EU environmental leadership
- ≡ Creating innovation and jobs

# Priority 4: Recognise sustainable mining practices

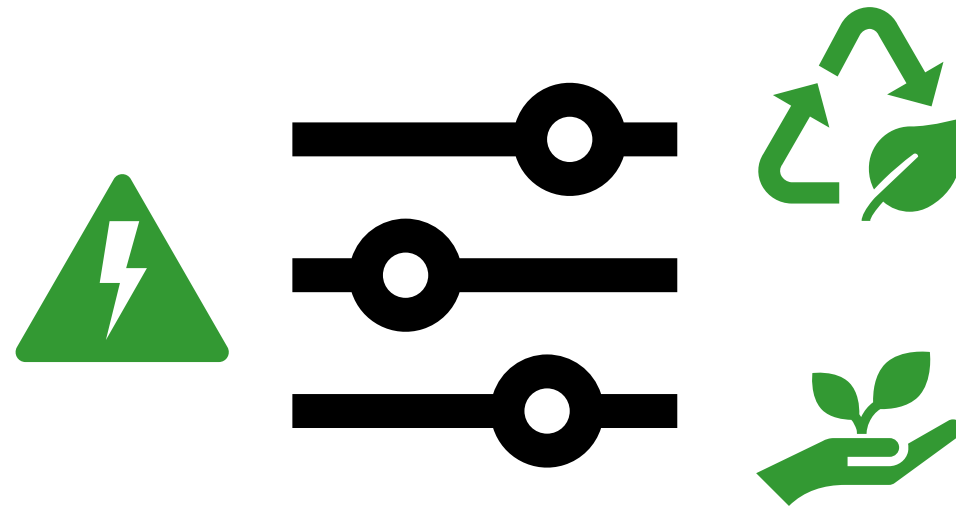
- ≡ Sustainable Mining as a seal of distinction
- ≡ Communication, stakeholder involvement and addressing NIMBY
- ≡ Mining recognition in the Taxonomy
- ≡ Regulatory framework adaption



- ≡ Creation of lead markets
- ≡ Dissemination of best practices at home and abroad
- ≡ Education campaigns
- ≡ Indirect CO2 cost compensation

# Priority 5: Foster a level playing field – regulatory coherence

- ≡ Evaluate alignment of other policy fields with CRM-Act objectives
- ≡ Addressing market failures
- ≡ Unblocking contradicting policy objectives



- ≡ Addressing sustainability cost drivers: energy
- ≡ Tackling environmental/sustainability dumping
- ≡ Enabling sustainability investments
- ≡ Address permitting uncertainty

# Priority 6: Ensure a high ESG performance

- ≡ Due Diligence requirements for third country raw materials similar to the Battery Regulation
- ≡ Addressing future criticality risk and infrastructure needs, in the EU and its neighbourhood
- ≡ Increase Raw Material Partnerships



- ≡ Ensure practicality and fit-for-purpose of performance metrics
- ≡ Benchmark existing ESG-performance levels

- ≡ Dedicated International Raw Materials Access and Trade policy to foster a global uptake of ESG performance levels
- ≡ Investment support to mining projects around the EU

# **Euromines**

European Association of Mining Industries, Metal Ores & Industrial Minerals  
Avenue de Tervueren, 168, box 15  
1150 Brussels-Belgium

**[www.euromines.org](http://www.euromines.org)**

[secretariat@euromines.be](mailto:secretariat@euromines.be)

