
From: MOSQUERA Jose [[mailto:\[REDACTED\]@cefic.be](mailto:[REDACTED]@cefic.be)]

Sent: Monday, May 27, 2013 5:53 PM

To: [REDACTED] (ENTR); [REDACTED] (ENTR); [REDACTED] (ENTR);
[REDACTED] (ENER); [REDACTED]; [REDACTED] (TRADE); [REDACTED]
[REDACTED] (ENTR)

Cc: [REDACTED] (ENTR); [REDACTED] (ENER); [REDACTED]
[REDACTED]; [REDACTED] ENTR; [REDACTED] (ENTR); [REDACTED]

Subject: June 3rd Shale Gas Meeting - Proposed agenda

Dear All,

On behalf of Cefic, we want to thank you very much for accepting our invitation to the shale gas discussion, to be held at Cefic premises on June 3rd, from 11-3 pm.

The key objective is to have an open discussion around the implications of the shale gas revolution for the chemical industry and discuss the real potential for the two areas that we consider important to develop in Europe: indigenous shale gas development and import of LNG and NGL's into Europe.

The agenda we foresee is:

- Welcome and introductions. Competition Law reminder
- Tour de table
- Short presentations followed by discussion:
 - o Implications for the petrochemical industry : Cefic
 - o Implications for the fertiliser Industry: Fertilisers Europe
 - o Implications for the plastics industry: Cefic or Plastics Europe
 - o Implications along the value chain: Cefic

- The real potential for shale gas development in Europe: would be good if DG Energy could provide a short introduction followed by discussion. Cefic can explain the work we are doing with OGP and the chemicals for Hydraulic fracturing team
- The trade aspects: discussion on the potential and implications of exports from the US and other regions into Europe and the impact they may have. could provide an introduction to the subject?

We would highly appreciate if you can provide any short presentation to any of the topics above and also any questions you may have so we can come prepared with answers, if possible, by next Wednesday the 29th, when we will finalise the agenda.

Many Thanks and Kind Regards,

Jose Mosquera

Director Industrial Policy
CEFIC (European Chemical Industry Council)
Av. E. Van Nieuwenhuyse 4, B-1160 Brussels
Tel : +32 (0)2 [REDACTED] Mobile: +32 [REDACTED] email: [REDACTED]@cefic.be

<http://www.cefic.org>



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