From:
 (CAB-BRETON)

 Sent:
 mardi 7 juillet 2020 15:04

 To:
 CAB BRETON ARCHIVES

**Subject:** FW: read out Call with ETRMA, 7th July.

From: CAUDET Lucia (CAB-BRETON) < Lucia.CAUDET@ec.europa.eu>

Sent: Tuesday, July 7, 2020 1:43 PM

To: (CAB-BRETON) @ec.europa.eu>

Subject: FW: read out

From: (GROW) @ec.europa.eu>

Sent: Tuesday, July 7, 2020 1:00 PM

To: CAUDET Lucia (CAB-BRETON) < <u>Lucia.CAUDET@ec.europa.eu</u>>
Cc: (GROW) <u>@ec.europa.eu</u>>

Subject: read out

Call with ETRMA, 7<sup>th</sup> July.

- intro and slides (attached)

2/3 of the market comes from replacement tyres; distribution importance is growing; Safety, decarbonisation are priorities.

Less 20% for replacement market, 25% less for original in 2020 due to COVID.

2 years needed to catch up post-COVID.

Automotive, aerospace, construction all affected, not all companies will survive; in automotive, new car purchases incentives will be needed.

## Looking for:

- Strengthened sourcing of raw materials (natural rubber imported 100%) need to reinforce value chain
- Manufacturing tyre plants are capital and human intensive: need to keep them in Europe (skilling, upskilling, robotisation, decarbonisation of production processes)
- Running fleets and vehicles to be made more efficient and performant thanks to tyres (e.g. retreading – with more measures to promote it; tyre label Regulation; digitalisation; access to in-vehicle data)

DHoC – overview of the recovery activities.

FC – requested a meeting with the Commissioner in September, October (tentatively 20/10, request will follow)