

A Green Covid-19 Recovery and Resilience Plan for Europe

June 2020

Focus on the EU Green Deal: targets and ambitions



Green deal investment plan:
€1,000 billion over 10 years to finance energy transition



Reach carbon neutrality by 2050



Accelerating business and industry shift to clean technologies and products



A zero-pollution ambition for a toxic free environment



Mobilizing actors and industries towards a clean and inclusive economic transition

The Green Recovery Package Project

1 Identifying a list of 1,000 projects



Online survey



Direct interviews



| Project ID | Project Name | Project Description | Project Status | Project Location | Project Type | Project Funding | Project Impact |
|------------|--------------|-----------------------|------------------|--------------------|----------------|-------------------|------------------|
| 1 | Project A | Project A Description | Project A Status | Project A Location | Project A Type | Project A Funding | Project A Impact |
| 2 | Project B | Project B Description | Project B Status | Project B Location | Project B Type | Project B Funding | Project B Impact |
| 3 | Project C | Project C Description | Project C Status | Project C Location | Project C Type | Project C Funding | Project C Impact |

Screenshot of a preliminary long list of projects

2 Prioritization of five sectors in the 27 EU countries



Energy



Transport



Buildings



Industry



Land Use

1 Why was the project initiated?

- ▶ **EU has set the objective of climate neutrality by 2050 and its pathway through the Green Deal:**
 - The EU Green Deal puts climate change and circular economy at the center of the future vision for Europe.
 - As Governments deal with the urgency of the current health and economic crisis, the long-term priority for a sustainable Europe remains paramount.
- ▶ **Anchoring the climate challenge within Europe's Covid-19 economic recovery plan:**
 - Policy makers at EU and Member State level are shaping their recovery and resilience plans for economic sectors through a €750 billion Next Generation fund led by the EU Commission.
 - It is critical to ensure that a substantial share of these plans will focus on projects that have the potential to generate economic benefits, create jobs and accelerate the transition to a sustainable carbon neutral economy.

2 What is the focus of the project?

- ▶ Elaboration of a **1,000 "shovel-ready" list of investment opportunities** across EU Member States that will have a positive contribution to the EU's Green Deal objectives and Economic Recovery.
- ▶ The project will **measure concrete economic, social and environmental benefits** from investment opportunities at projects and sector scales, focusing on:
 - Investment characteristics;
 - Number of jobs sustained,
 - CO2 emissions avoided.
- ▶ **What kind of projects are targeted:**
 - **Infrastructure and innovative projects,**
 - "Shovel-ready" projects – meaning projects at an advanced stage of development with financial close in 1-2 years;
 - All projects can apply regardless of ownership (**startups, developers, SMEs, large corporations, NGOs and Government entities, etc.**)

3 What are the expected results?

- ▶ Highlight the availability and tangibility of clean infrastructure and technological projects matching Green Recovery Package criteria
- ▶ Promote a selection of 50 flagship projects, showcasing European capabilities through detailed analysis
- ▶ Engage in high-level discussions with authorities at EU and at Member State level on actions required to accelerate the deployment of these projects.

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4 The project focuses on collecting investment opportunities from stakeholders across Europe

Who should participate?

We are collecting information from on-the-ground actors both from public and private spheres, including:

- ▶ Business accelerators and networks
- ▶ European and national industry groups
- ▶ National agencies and local authorities
- ▶ Public and private investors, including venture-capital and infrastructure funds
- ▶ Large corporations
- ▶ Project developers
- ▶ Start-ups

How can you propose one or several project(s)?

You can either propose projects via our online survey or by contacting our team directly.

Besides project-related information, we also look forward to collecting your views on the challenges that green recovery plans should address.

The online survey is available via the following [link](#).

- ▶ Protected data collected in a confidential manner and through a renowned professional survey interface
- ▶ Efficient survey structure offering the possibility to provide information on several projects
- ▶ User-friendly tool



5 FAQ

What are the benefits from participating?

- ✓ ▶ Including your project(s) in a visible list of flagship investment opportunities that will be promoted to Governments and public investment entities
- ▶ Sharing your recommendations on support needed for your project
- ▶ Contributing to an international initiative that aims at accelerating the energy and climate transition

How will the survey results be used?

- ✓ ▶ Consolidated information from the project list will be presented to public authorities at European and national levels to engage discussions on support needed
- ▶ Specific country and project analysis (50 shortlist flagship projects) will be presented with your consent.

What is the project timeline ?

- ✓ ▶ Data collection, and analysis will be collected in June and the project is expected to be completed by early July 2020.

Will I have access to the survey's results ? Will the survey and results be shared with investors or financiers ?

- ✓ ▶ A public report will be issued at the end of the project and disclosed during a webinar to be held early July.
- ▶ Detailed information collected will be shared with public authorities only and with your explicit consent

